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In a joint press release on August 23, 2002, Agriculture Secretary
Ann M. Veneman, Commerce Secretary Donald L. Evans and U.S.
Trade Representative Robert B. Zoellick announced the U.S. and
Russia reached agreement on a new veterinary certificate. The
new certificate will allow for the continuation of U.S. poultry exports
to Russia.

U.S., Russia Resolve Poultry Dispute

U. S. Department of Agriculture

Zoellick said the U.S. would continue to work with Russian officials to ensure rapid and effective implementation of the agreement.

Undersecretary of Agriculture J.B. Penn said the veterinary certificate is the document that contains the rules and regulations that govern poultry trade with Russia. The certificate covers sanitary, health, shipping and documentation requirements. The Russians have also been concerned about fraud, tampering and duplication of the certificates, so the new certificate will be more tamper-proof.

Under the agreement, U.S. poultry-processing plants and coldstorage sites would be re-inspected according to the new standards by a team of Russian and U.S. specialists over the next nine months.

Russia imposed a ban on poultry exports to Russia on March 1, 2002. The ban was lifted on April 15, however Russia imposed other restrictions that severely limited U.S. poultry exports.

Poultry meat exports to Russia totaled 1,114,093 metric tons in 2001. For the first six months of 2002, exports fell 28 percent to 372,125.5 MT, compared to 516,874.9 MT for January through June 2001.

Sources: U.S. Department of State, USDA Radio Newsline, U.S. Department of Commerce and various news sources

Huat Lai Plans to Export to Japan

In Malaysia, integrated poultry farm operator Huat Lai Resources Bhd plans to export eggs to Japan. Huat Lai is currently the largest local exporter of table eggs to Singapore. On average, it exports half its total daily output to Singapore, with occasional shipments to Hong Kong and Indonesia. Future plans include venturing into liquid pasteurized egg production, to cater mainly to industrial users in the bakery and food processing sector, by 2004.

The company is expected to invest RM12 million in seven additional modern multi-tiered layer farm houses to increase its commercial table egg production to 1.4 million eggs/day by the end of next year. The Malacca based company has 13 multi-tiered houses with 1.2 million layers producing about 950,000 eggs daily.

Source: International Egg Commission

U.S. Exports of Chicken Leg Quarters (in MT)							
	Janua	ry-June	June				
	2001	2002	2001	2002			
Angola	19,319.9	18,414.9	4,396.4	2,553.3			
China	18,101.3	3,884.6	3,950.5	1,389.1			
Hong Kong	24,499.8	18,453.6	2,315.7	1,008.2			
Korea	20,451.2	29,505.3	4,386.9	3,658.9			
Mexico	14,207.5	10,304.6	1,195.3	1,441.6			
Poland	23,957.1	18,080.5	1,337.3	6,074.8			
Russia	264,515.1	216,221.5	79,905.5	49,521.8			

Poultry Programs

Source: Department of Commerce, U.S. Census Bureau, Foreign Trade Statistics

580,323.1 496,351.2

Verification-Inspection Points in Nuevo Laredo & Colombia

The deadline of October 12, 2002 for all poultry and meat verification-inspection points (VIPS) to be located on the Mexican side of the US-Mexican border is fast approaching. Fortunately, the number one crossing point for U.S. meat and poultry exports to Mexico, Nuevo Laredo/Colombia, appears to be ready for the change over. As of August 9, 2002, there are five VIPS in various stages of construction, of which one is already open for business.

Two others are finished and are expected to be staffed with SAGARPA (Secretariat of Agriculture, Livestock, Rural Development, Fisheries and Food) inspectors in time for the October 12, 2002, deadline, while construction on the remaining two is not expected to be finished until November and December 2002, respectively.

The three VIPS that will be ready have a combined 73 "doors" (i.e., slots for trailers to unload) between them, which is 8 more than the 65 doors that are currently operating out of the seven VIPS located on the U.S. side of the border. Come October 12, 2002, U.S. exporters of poultry and meat products crossing their product through Nuevo Laredo and Colombia should not experience many bottlenecks or back-ups.

Source: USDA/FAS

World Total

	United	China	Brazil	Thailand	Total	
2001	States					
April	6,165	18,412	8,074	9,426	42,077	
May	8,037	22,293	6,387	9,302	46,019	
Total	28,408	86,658	34,086	46,937	196,089	
2002						
April	3,457	8,192	17,865	16,430	45,944	
May	2,654	10,131	17,700	14,511	44,996	
Total	16,735	41,350	87,688	88,372	234,145	
Source: ALIC Monthly statistics						

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Inspected Egg Products-U.S. & Canada Export/Import Trade				LIVE POULTRY SLTRD U	JNDER INSPEC	TION W/E	17-Aug-02	
U.S. Exports to Canada, in Pounds (000) (Preliminary)						. FOWL SLAUG		
Week Ending	August 17, 200		Year-T			LIGHT	HEAVY	TOTAL
	2002	2001 /1	2002	2001		HENS	HENS	HENS
Liquid	156	312	11,354	7,183	HEAD	1,764	1,523	3,287
Frozen	0	0	21	78	LAST WEEK	1,738	1,605	3,343
Dried Total	41 197	0 312	368	40 7.201	SAME WEEK YR AGO	1,795	1,466	3,261
Total U.S. Imports F	-	-	11,743	7,301	TO-DATE/2002 TO-DATE/2001	58,263 58,236	,	103,451 103,601
Week Ending				To-Date	TO-DATE/2001		HOUSANDS-	103,001
Wook Enaing	2002	2001/1	2002	2001	U.S. FOWL SLAUGHTER			
Liquid	68	174	4,137	3,487		LIGHT	HEAVY	TOTAL
Frozen	64	33	2,277	847		HENS	HENS	HENS
Dried	60	0	3,358	375		T	HOUSANDS-	
Total	192	207	9,772	4,709	HEAD	302	4	306
Inspected She					LAST WEEK	326	7	333
U.S Exports T			•	• ,	SAME WEEK YR AGO	359	8	367
Week Ending	•			Γo-Date	TO-DATE/2002	10,293	219	10,512
la consilir a	2002	2001 /1	2002	2001	TO-DATE/2001	14,877	224	15,101
Jumbo Extra Lorga	0 18,975	0 3,390	1,160	87 37,507	SOURCE: AGRICULTUR			
Extra Large Large	13,850	3,629	37,238 89,203	79,623	TOTAL U.S. FOWL SLAU	LIGHT	HEAVY	TOTAL
Medium	7,500	750	37,920	31,228		HENS	HENS	HENS
Ungraded	1,440	8,130	186,935	236,600		_	HOUSANDS—	
Misc	0	3,000	13,482	61,029	HEAD	2,066	1,527	3,593
Total	41,765	18,899	365,938	446,074	LAST WEEK	2,064	1,612	3,676
/1 Comparable	e Week, to-dat	e figures ma	y not total du	e to	SAME WEEK YR AGO	2,154	1,474	3,628
rounding.					TO-DATE/2002	68,556	45,407	113,963
Source: USDA					TO-DATE/2001	73,113	45,589	118,702
cooperation windown	ith Agriculture	Canada, Po	ultry Develop	ment	SOURCE: USDA/AMS P	LTRY PROGRA	AMS, MRKT NE	EWS BR.
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FAT CONTENT 15% OR LESS RANGE WTD AVERAG CHICKEN, WIT FAT CONTENT 15% OR LESS RANGE WTD AVERAG CHICKEN, WIT FAT CONTENT 15% OR LESS RANGE WTD AVERAG 15-20% RANGE WTD AVERAG 20% OR MOR RANGE	ER DOCK OR INICALLY SEPARUCKLOT ANIS PER POUND (Celebrate Separate	EQUIVALENTARATED CHICARATED CHICES THAD, DELIVERY - PRICES — nts per Poun FRESH - PRICES — nts per Poun FRESH 14.00 14.00 1.00-12.50	T, PRICES NECKEN IN THE N TRUCKLO WITHIN TW 23-WOLU d) TOTAL - VOLU d) TOTAL 285,600	EGOTIATED E CENTRAL T VOL- O WEEKS. AUG-2002 ME —— EXPORT - ME —— EXPORT - EXPORT	FAT CONTENT FROZEN 15% OR LESS RANGE WTD AVERAGE CHICKEN, WITH SKIN AL FAT CONTENT FROZEN 15% OR LESS RANGE WTD AVERAGE CHICKEN, WITH SKIN AL FAT CONTENT FROZEN 15% OR LESS RANGE 12.00-17.0 WTD AVERAGE 15-20% RANGE 14.00-15.0 WTD AVERAGE 14.8 20% OR MORE RANGE	OR EQUIVALEN SEPARATED CH AND LESS TH UND, DELIVER	NT, PRICES NHICKEN IN THE IAN TRUCKLO BY WITHIN TWO VOLUMENTO TOTAL TOTAL TOTAL 774,000	EGOTIATED E EASTERN IT VOL- IO WEEKS. 3-AUG-2002 IME —— EXPORT - EXPORT 208,000
FAT CONTENT 15% OR LESS RANGE WTD AVERAG CHICKEN, WIT FAT CONTENT 15% OR LESS RANGE WTD AVERAG CHICKEN, WIT FAT CONTENT 15% OR LESS RANGE WTD AVERAG 15-20% RANGE WTD AVERAG 20% OR MOR RANGE WTD AVERAG 20% OR MOR RANGE WTD AVERAG	ER DOCK OR INICALLY SEPARUCKLOT ANIS PER POUND (Celebrate Separate	EQUIVALENTARATED CHICARATED CHICES THAD, DELIVERY - PRICES — nts per Poun FRESH - PRICES — nts per Poun FRESH 14.00 14.00 11.58 -	T, PRICES NECKEN IN THE N TRUCKLO WITHIN TW 23-VOLU d) TOTAL 285,600 1,917,600	EGOTIATED E CENTRAL T VOL- O WEEKS. AUG-2002 ME —— EXPORT - ME —— EXPORT - 693,600	FAT CONTENT FROZEN 15% OR LESS RANGE WTD AVERAGE 12.00-17.0 WTD AVERAGE 15-20% RANGE 14.00-15.0 WTD AVERAGE 14.8 20% OR MORE RANGE WTD AVERAGE 20% OR MORE RANGE WTD AVERAGE	OR EQUIVALENCE PARATED CHEAND LESS THUND, DELIVER	NT, PRICES NHICKEN IN THE IAN TRUCKLO BY WITHIN TWO VOLUMENTO TOTAL 774,000 1,361,000	EGOTIATED E EASTERN IT VOL- IO WEEKS. 3-AUG-2002 IME —— EXPORT EXPORT 208,000 104,000
FAT CONTENT 15% OR LESS RANGE WTD AVERAG CHICKEN, WIT FAT CONTENT 15% OR LESS RANGE WTD AVERAG CHICKEN, WIT FAT CONTENT 15% OR LESS RANGE WTD AVERAG 15-20% RANGE WTD AVERAG 20% OR MOR RANGE	ER DOCK OR INICALLY SEPARUCKLOT ANIS PER POUND (Celebrate Separate	EQUIVALENT ARATED CHIC D LESS THA D, DELIVERY - PRICES — nts per Poun FRESH - PRICES — nts per Poun FRESH 14.00 14.00 11.58 - f AL, AR, IA, II	T, PRICES NECKEN IN THE N TRUCKLO WITHIN TW 23-VOLU d) TOTAL 285,600 1,917,600 L, IN, KS, KY,	EGOTIATED E CENTRAL T VOL- O WEEKS. AUG-2002 ME —— EXPORT - ME —— EXPORT - 693,600	FAT CONTENT FROZEN 15% OR LESS RANGE WTD AVERAGE CHICKEN, WITH SKIN AL FAT CONTENT FROZEN 15% OR LESS RANGE WTD AVERAGE CHICKEN, WITH SKIN AL FAT CONTENT FROZEN 15% OR LESS RANGE 12.00-17.0 WTD AVERAGE 15-20% RANGE 14.00-15.0 WTD AVERAGE 14.8 20% OR MORE RANGE	OR EQUIVALENCE PARATED CHEAND LESS THUND, DELIVER ———————————————————————————————————	NT, PRICES NHICKEN IN THE IAN TRUCKLO BY WITHIN TWO VOLUMENTO TOTAL 774,000 1,361,000	EGOTIATED E EASTERN IT VOL- IO WEEKS. 3-AUG-2002 IME —— EXPORT EXPORT 208,000 104,000

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 23 AUGUST 2002.

Trade sentiment on fresh tom breast meat was steady to firm for the fair to good demand. Offerings were limited and held with confidence. Frozen tom breast meat trade sentiment was steady to instances fully steady. Some sellers increased their frozen tom breast meat offering prices in response to the strong fresh market while others note adequate offerings. Demand light. Fresh destrapped tenderloin trade sentiment steady to firm and some increased confidence was noted on frozen. Fresh demand was fair to good, frozen light. Destrapped tenderloin offerings were tight on fresh, frozen mixed as some thaw frozen inventories for internal usage. The thigh meat undertone was about steady with some Russian interest noted for September shipments. Domestic trading light. Mature hen drums 13.50 cents, private label Grade A basted-netted-timed 4-8 lb. breasts 98 delivered October, and frozen tom breast meat +6 months age 122 cents delivered current, tom defatted gizzards 45 cents shipping point. Export trading light.

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FRIDAY, AUGUST 23, 2002 EXPORT TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)	WEEKLY WTD AVG PRICE	WEEKLY VOLUME (000)
DRUMSTICKS, TOMS	17.50-19.00		18.30	224	19.64	648
WINGS FULL-CUT - TOMS	11.00 10.00	F	18.00	108	10.01	0.0
WINGS, V-TYPE, TOM	23.50	·	23.50	52	23.50	52
TAILS	20.00	F	15.75	216	20.00	02
MECHANICALLY SEPARATED 2/	19.00	'	19.00	40	19.00	120
THIGH MEAT - FROZEN	50.00-56.00		50.94	332	47.93	1,756
THISTIMEAT -TROZEN	30.00-30.00		30.94	332	47.33	1,730
THURSDAY AUGUST 22, 2002						
EXPORT TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)		
DRUMSTICKS, TOMS	20.00		20.00	240		
WINGS FULL-CUT - TOMS		F	18.00	108		
WINGS, V-TYPE, TOM		F	24.00	216		
TAILS		F	15.75	216		
MECHANICALLY SEPARATED 2/	19.00		19.00	80		
THIGH MEAT - FROZEN	41.50-53.00		43.85	620		
WEDNESDAY, AUGUST 21, 2002						
EXPORT TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)		
DRUMSTICKS, TOMS	20.00-21.00		20.50	80		
WINGS FULL-CUT - TOMS		F	18.00	108		
WINGS, V-TYPE, TOM		F	24.00	216		
TAILS		F	15.75	216		
MECHANICALLY SEPARATED 2/		F	18.50	120		
THIGH MEAT - FROZEN	45.00-55.00		48.54	644		
	.0.00 00.00			• • • • • • • • • • • • • • • • • • • •		
TUESDAY, AUGUST 20, 2002 EXPORT TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)		
DDI IMETICIZE TOME	21.00	CODE II	21.00	104		
DRUMSTICKS, TOMS WINGS FULL-CUT - TOMS	21.00	F	18.00	108		
WINGS, V-TYPE, TOM		F	24.00 15.75	216		
TAILS MECHANICALLY SEPARATED 2/		F F	15.75	216		
	EE 00	Г	18.50	120		
THIGH MEAT - FROZEN	55.00		55.00	160		
MONDAY, AUGUST 19, 2002						
EXPORT TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)		
DRUMSTICKS, TOMS		F	19.27	860		
WINGS FULL-CUT - TOMS		F	18.00	108		
WINGS, V-TYPE, TOM		F	24.00	216		
TAILS		F	15.75	216		
MECHANICALLY SEPARATED 2/		F	18.50	120		
THIGH MEAT - FROZEN		F	52.15	520		

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY 2/ Product contains 15-20% fat with skin added.

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